

William and Nancy Budd Scholarship Fund

2013 Annual Report



Daniel Ritchie meets with six Budd university-level Scholars and NCK staff in Nairobi on April 1, 2014

2013 Highlights

Student Enrollment: The Budd Scholarship Fund is entering its 15th year. Over its lifetime, it has supported 124 students from needy backgrounds with academic promise and exceptional character—optimistic and caring for others even as they face their own challenges.

In 2013 the Fund funded 39 students—15 in post secondary education and 24 in secondary school. This compares to 44 students in 2012 and 47 students in 2011. [I have asked the NCK to explain the drop in participation, especially whether costs have increased]. Ten new students were selected in 2013. Their profiles are attached to the Annual Report (Attachment 6).

Student Achievement: Student achievement continues to be exceptional. The 2013 national examination (KCSE) results for the 10 students who completed secondary school in the past year:

2013 KCSE Results

WD Number	Name	School	Grade	Average Points
WD/01/11	Odinga Crispin Oyieng	Nairobi School	A-	
WD/02/11	Simon Kamau Mwaura	Jomo Kenyatta High School	B-	59
WD/03/11	Lilian Wayua Kiema	Machakos Girls High School	B+	73
WD/04/11	Naomi Nkirote Biashara	Kaaga Girls High School	C	53
WD/05/11	Dennis Murimi Gitari	Nairobi School	A	81
WD/06/11	Leah Mwihaki Wangui	Kagwe Girls High School	A-	77
WD/07/11	Maundu Christine	Kaimosi Girls High School	A-	75
WD/08/11	Kevin Barasa	Kwanza Friends Secondary School	A-	
WD/09/11	Steicy S Chebet	St. Brigit's Girls High School	B+	
WD/10/11	Renson Zoka	Ribe Boys High School	B	

A score of B- or above enables students to enroll in post secondary education. Daniel met six of Budd Scholar university students in April 2014 in Nairobi. Three were completing medical school, and the others were studying accounting, mechanical engineering and hospitality.

2013 Expenditures: Total expenses in 2013 were almost identical to 2012, although there were significant shift in the allocation between secondary and post-secondary students. NCCK has been asked to explain the increase in spending for secondary students when the number of students in Forms 2-4 declined by 10%.

2013 Expenditures (K shillings)

Item	2013	2012
Secondary	760,067	667,886
Post-secondary	379,279	481,995
Administration	139,447	116,421
Total	1, 278,793	1,266,302

The average cost per student in secondary school in 2013 was about \$368 in 2013 compared to \$277 in 2012 (at the 2014 exchange rate of \$1=K shillings 86). The average cost for post-secondary students was \$294 compared to \$350 in 2012. The names and expenses for each student in secondary and post-secondary education in 2013 are attached (Attachments 4 and 5).

Education remains expensive in Kenya for secondary school and post-secondary education despite the policy to make secondary education free. The new Constitution adopted in 2013 devolves responsibility for many public services such as health to 47 counties that replaced the nine provinces. At the moment, education has not been devolved, but the financing of education is likely to remain difficult and uncertain. The NCCK has been asked how it plans to select students in the coming year since there are no longer nine provinces, each of which provided one Budd Scholar per year (plus the one student from the Kinyoro Primary School near Kitale).

2013 Contributions: Eighteen contributors donated \$21,360 in 2013, one less contributor than in 2012. The list of contributors is attached (Attachment 3). Also attached are the Balance Sheet and Profit and Loss Statement as of December 31, 2013 (Attachments 1 and 2). We wired \$20,000 to NCCK in January 2013, the same amount as in 2012.

Budd Fund UK: Following his visit to Kenya in January 2013, John Urwin created a UK-based fund to support Budd Scholars. This arrangement avoids a double exchange rate loss (Pounds Sterling to US Dollars to Kenya Shillings). Six individuals contributed 300 pounds in 2014 that were wired to NCCK in April 2014. The individual contributors will be acknowledged in the 2014 Annual Report.

Reserve Fund: The Reserve Fund created in 2010 and managed by Doug Platt through an Ameritrade account had a strong year, gaining \$16,000, or about 27%, in value:

Reserve Fund Value

December 31, 2013	December 31, 2012
\$74,820	\$58,936

The value of the Fund at June 30, 2014 was \$78, 012.

Site Visit: In January 2013, four Budd Fund contributors—Gail and Len Magargee from Philadelphia, Jim Jorgensen from Rocklin, California and John Urwin from Castle Douglas, Scotland—visited Kenya, met with students and NCKK staff in Nairobi, visited schools in Nairobi and the Kinyoro Primary School near Kitale. Len and Jorgy had been Daniel's housemates in 1965-66 and John was the local agricultural officer.



Len Magargee and John Urwin meet with students at NCKK conference center in January 2013 with Grace Muthungu in foreground

The visitors commented on how touched they were by the stories of the students and their commitment to education.

Fund administration: Grace Muthungu advised in late 2013 that she had been given new responsibilities at the NCKK and would be stepping down as administrator of the scholarship fund. She indicated she would stay connected with the students and the program in some fashion and confirmed that Gladys Ndungu and Micah Makongo, the treasurer, would continue to administer the Fund.

Fund management: The 10th Annual Meeting of the Budd Scholarship Fund took place on August 6, 2013 at Encampment Forest in Minnesota. The transfer of leadership agreed in 2011 has proceeded slowly, and Michael McCarthy produced the 2013 Balance Sheet and P&L Statement and Daniel the 2013 Annual Report.

2013 Balance Sheet as of December 31, 2013

William Budd Scholarship Fund Balance Sheet Prev Year Comparison As of December 31, 2013

	Dec 31, 13	Dec 31, 12	\$ Change
ASSETS			
Current Assets			
Checking/Savings			
Ameritrade			
account	74,819.71	58,936.29	15,883.42
Credit Union	22,563.53	20,364.46	2,199.07
Network for			
Good	100.00	1,707.75	-1,607.75
Total			
Checking/Savings	97,483.24	81,008.50	16,474.74
Total Current Assets	97,483.24	81,008.50	16,474.74
TOTAL ASSETS	97,483.24	81,008.50	16,474.74
LIABILITIES & EQUITY			
Equity			
Board Restricted			
Fund	55,000.00	55,000.00	0.00
Opening Bal Equity	1.25	1.25	0.00
Retained Earnings	26,007.25	17,221.74	8,785.51
Net Income	16,474.74	8,785.51	7,689.23
Total Equity	97,483.24	81,008.50	16,474.74
TOTAL LIABILITIES & EQUITY	97,483.24	81,008.50	16,474.74

2013 Profit and Loss Statement

William Budd Scholarship Fund Profit & Loss Prev Year Comparison January through December 2013

	Jan - Dec 13	Jan - Dec 12	\$ Change
Ordinary Income/Expense			
Income			
Contributed Income	21,630.00	21,630.03	-0.03
Dividend Income	889.12	879.84	9.28
Misc. Income	0.00	28.44	-28.44
Total Income	22,519.12	22,538.31	-19.19
Expense			
Misc. Expenses	39.00	152.25	-113.25
Total Expense	39.00	152.25	-113.25
Net Ordinary Income	22,480.12	22,386.06	94.06
Other Income/Expense			
Other Income			
Investment Gain (Loss)	14,994.62	6,399.45	8,595.17
Total Other Income	14,994.62	6,399.45	8,595.17
Other Expense			
Transfer to NCCK	21,000.00	20,000.00	1,000.00
Total Other Expense	21,000.00	20,000.00	1,000.00
Net Other Income	-6,005.38	-13,600.55	7,595.17
Net Income	16,474.74	8,785.51	7,689.23

2013 Contributors

William and Nancy Budd Jr	Wilton, CT
Billy Budd	Stamford, CT
Kent Chasson and Carrie McCarthy	Bellingham, WA
Dayve and Michael Gould	Washington, DC
Vicki and Kim Jaycox	Washington, DC
Dianne and Jim Jorgensen	Rocklin, CA
Jeff Kass	Washington, DC
Albert Sachita Keya	Dallas, TX
Mary and Mark Logan	Wilton, CT
Gail and Len Magargee	Rosemont, PA
Mandy and Gene McCarthy	Vienna, VA
Kae and Michael McCarthy	Shorewood, MN
Alicia and Daniel Ritchie	Washington, DC
Tim Ritchie	Chesterton, IN
Maggie and Contee Seely	Berkeley, CA
Peg and Inder Sud	Reston, VA
Marguerite and Roger Sullivan	Washington, DC
Joan and John Irwin	Castle Douglas, Scotland
Tina and Wint Ritchie	Wayzata, MN

2013 Secondary School Students and Expenditure

WD01/11	Crispin Odinga Oyleng	29,200.00
WD01/12	Rox Odhlambo Andere	25,000.00
WD02/11	Simon Kamau Mwaura	36,242.00
WD02/12	Frankline Nyandoro Makori	38,000.00
WD03/08	SIMON MliffENKERE TUMAINA	33,500.00
WD03/11	Lilian Wayua Klerna	38,100.00
WD03/12	Magaret Kavavu Mutetl	38,000.00
WD04/11	Naomi Nklrote	31,400.00
WD04/12	Sias Caroline Nkatha	37,500.00
WD03/11	Dennis Muriml Gltari	43,800.00
WD05/12	Kartuki Evalda Walthlra	38,400.00
WD06/11	Leah Mwilhaki Wangul	36,700.00
WD06/12	Dickson Kabochl Wangart	28,000.00
WD07/05	STEPHEN WANDWASI	43,645.00
WD07/11	Maundu Christine	35,200.00
WD07/12	Lorraine Regina Nabwire	38,000.00
WD08/10	Klprop Klbol Daniel	21,500.00
WD08/11	Barasa Kevin Wafula	14,200.00
WD08/12	Nicodemus Klrwa	23,000.00
WD09/07	til DA FURAH KAZUNGU	4,000.00
WD09/11	Chebet S.Stelcy	26,400.00
WD09/12	Phlllph Michael Wanyonyl	24,280.00
WD10/11	Renson Zoka	38,000.00
WD10/12	Ndimoro Mtundo	38,000.00
Sub -Total		760,067.00
Administration Costs		139,447.40
TOTAL		899,514.40

2013 Post-Secondary Students and Expenditures

WD01/04	SAMUEL KIBET WANDIEMA	64,900.00
WD02/06	ONDARIBRIAN OVERMARS	15,000.00
WD02/08	TARKASH JECINTA SEREYA	30,000.00
WD03/05	DOROTHY MAKENA	10,000.00
WD03/07	CYNTHIA NTHOKI KASIVU	50,000.00
WD04/04	NAOMI MUREITHI	4,000.00
WD05/08	SAMUEL GATINU MUHORO	10,000.00
WD05/09	CHARLES RUKWARO WANGUI	7,500.00
WD06/08	STEPHEN OTIENO ONYANGO	25,000.00
WD06/09	EIJUD CHEGE KINYANJUI	20,000.00
WD06/10	Melodlus N. Nyarudi	30,000.00
WD07/07	ERICK WASIKE	27,500.00
WD07/09	SOPHIE BOIYO RIZJKI	33,879.00
WD09/09	Julius B. Simiyu	36,500.00
WD10/05	DISSENT NGATI	15,000.00
Total		379,279.00

2013 New Student Biographies

The National Council of Churches of Kenya (NCCK) admitted ten new students to the Budd Scholarship in 2013. Below are the students' photos and biographies, as provided by NCCK.

WD/01/14 LENAHMORAAOTARO
Nyanza Region



Lenah Moraa Otaro was born on 1st October 1998 to the late Lucy Nyaboke Moindi and Charles Otara Moseti. She attends Maranatha Faith Assemblies church in Kisii, where is actively involved in the youth ministry. Lenah, a partial orphan is industrious and a disciplined young gin. She is currently a from two student at Loreto High School- Limuru, prior to this she was a student at Marell Academy where she sat KCPE examinations and scored 421 out of 500 marks. Her academic results are outstanding, and therefore requires this bursary to enable her complete her secondary education. She has other siblings who solely rely on the father who is not financially stable. The Nyanza regional committee therefore forward Lenah for NCCK scholarship.

WD/02/14

AGAROMBA ALVIN OTUNDO

South Rift Region



Alvin was born on 5th May, 1997 being the 2nd born in a family of three siblings. His father is a teacher in a private school where he earns a meager income and the mother is a house wife. They are not able to provide for their school fees and this has made Alvin being in and out of school. He sat his KCPE in 2011 and managed to get 387 Marks out of 500. He got an admission to Menengai High school which he could not manage due to the high amount of school fees until his extended family stepped in and paid his admission fee.

He has always relied on well wishers, which is not sufficient to clear his fees arrears. As a result his father decided to move round and seek assistance thus coming to our office.

WD/03/14

MORRIS WAMBUA

Lower Eastern Region



He was born in 1996 in a family of seven, sat for KCPE in 2011 and managed to score 380 marks. The family depends on farming which is affected by rainfall shortage. Two of his brothers and a sister are in college and most of the time he is sent home for school fees which is hard to find. With support, Morris can excel in his studies.

WD/04/14

ZAKAYO MOSES MUTEMBEI

Upper Eastern Region



Zakayo was born on 17th October 1995 in Igembe North District Meru County. He is the eighth born in a family of eight. Zakayo is born to a 73 year old father who is a peasant tamer and a 53 year old mother who is a housewife. They live on a 28 points piece of land upon which his aging parents carry out subsistence farming. The little income from the farm is not enough to feed the large family or provide other basic needs.

Zakayo enrolled into EAPC Imani Primary School in 2003. He struggled to complete his primary education through the help of the well-wishers; he was able to sit for his K.C.P.E in 2011 and attained 390 marks out of 500.

Out of Zakayo's good performance, He was able to secure a place at Mangu High School whereby he was assisted by the Church members and the community to raise funds for form one entry. He is going to Form 1 in 2014.

WD/05/14

WANJOHI KELVIN MWANGI

Central Region



Kelvin was born on 20th June 1997 in Nanyuki- Laikipia county. He is the 1st born in a family of 6 children. He was born in a poor family who struggle to meet their daily needs. The father is a casual labourer while the mother is a housewife. He has 5 siblings 3 of them in primary school and two are still babies. The family has no land and they live in a rented house in Nanyuki town.

Despite the poor background Kelvin was able to go through primary education with the help of Neema Academy who noticed his capability and sponsored him up to class 8. In class 8 Kelvin against all odds scored 415 marks out of possible 500 marks. Since he joined Nanyuki High School, the parents have been struggling a lot and most of the time he is sent home for school fees but the school principal has been tolerant on the needy boy.

Although he is out of school most of the time he maintains a good grade and has been on top in his class in the last two years. Kelvin prays that through NCK support, his education will not be disrupted thus he will perform well and join university and realize his dreams. This will change not only his life but for many more who are disadvantaged in the society.

WD/06/14

PRISCILLA MKAMBE NZAKA

Nairobi Region



Priscilla Mkambe Nzake was born on 15th September 1997, she is the sixth born in a family of 6 children. She sat for her KCPE at Gatumaini Primary School Thika Municipality year 2011 and obtained 409 marks. She was admitted at Mary Hill Girls High School Kiambu County where she joined through the help of well wishers. The father was blind and was the sole breadwinner passed on 5th August, 2012. The mother is illiterate and has been a housewife and does not do any job.

Since last year the brother who does not have a stable job is currently the provider of the family and finds it difficult to provide fees and basic need and education due to his meager salary. Priscilla could improve her performance and be a future human resource and hope for the country since she is a very bright child who is frequently sent home due the fee balances.

WD/07/14

SHEILA MAKHALAGWA

Western Region



Sheila was born on 6th May 1997 as a 3rd born in the family of 47 yrs old Hesbone Muyia Ngeresa and 46yrs old Dorry Ndombi Wachaka from Lugari in Kakamega County. Sheila's parents are peasant farmers and the little income from their farm is not able to sufficiently meet their basic needs. Her primary school fee was paid by well wishers and her Form one and two fees were paid through harambees. She works on peoples farms during her holidays to buy her school items. She also has a sister in Form two whose fee is paid by well wishers.

The above factors make it difficult for Sheila and her siblings to achieve their academic dreams. Her education has been greatly affected because she cannot fully concentrate on her studies.

However, despite all these challenges Sheila managed to perform well in KCPE at Nzoia Sugar Company Primary School scoring 406 marks which she has maintained. NCCK Western Regional Committee recommended Sheila due to her good performance and determination which will assure her a great future.

WD/08/14

JOSEPH KWEMBOI

North Rift Region



Joseph Kwemboi was born on 8th October 1996 and comes from Kinyoro - Kitale in Trans Nzoia County. He is the second born with three siblings one of whom is also in high school while the other two are in primary school. He comes from a broken family and currently lives with his grandmother after his mother passed on two years ago.

He sat for KCPE in 2011 and managed to score 295 marks. He is a student at St Athanas Secondary School - Kissawai where he scored a mean grade of A in Form 1. Joseph is a boy with great potential as exhibited by his excellent academic performance in secondary school where he has topped his class always. His father is a peasant farmer who does not have a stable income thus he has been supported by well-wishers to have come this far. Given support, Joseph will perform even better thereby achieve great results.

WD/09/14

MARTHA CHINYAVU MUZUNGU

Coast Region



Martha is currently a student at Karima Girls' High School. She is a 3rd born child and both parents are alive. She attended her primary school at Kwale Methodist Academy and scored a total of 401 out of 500 marks at her KCPE exams. She is a promising student having exhibited an average academic performance at her secondary academic performance.

Both parents are alive with her father 54yrs working as a teacher while a mother is a housewife. The total monthly income of the family is Ksh.40,000/=. The parents also own land 0.5 acres. Martha scored 401 in KCPE. She has continued demonstrating excellent academic performance. Both parents are alive but due to the meager earning, they are unable to pay her fees. She is bright and needy.

WD/10/2014 VICTOR NTHUMBI ROBERT

(Photo not available)

Victor was born on 20th May, 1998 in Katangi sub location in Machakos county. He is second born in a family of 2. His parents are peasant farmers who due to lack of adequate rainfall are not able to get much from the farm. Despite the challenges he managed to score 384 marks in Kenya Certificate of Primary Education and was admitted to Moi Force Academy. He joined through support from family members and the community. He is bright and an average B- student.